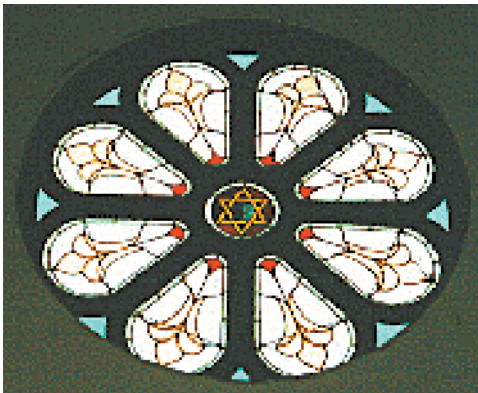


## WHO SHOULD I CONTACT?

Contact the rector or consulting attorney for referrals on advice for making gifts, planning your own individual planned ministry, questions on planning your wills, for tips on a thoughtful and practical estate planning, and how to secure a durable power of attorney.

Fr. David Elsensohn, Rector  
PO Box 1130  
Sitka, Alaska 99835  
907-747-3977

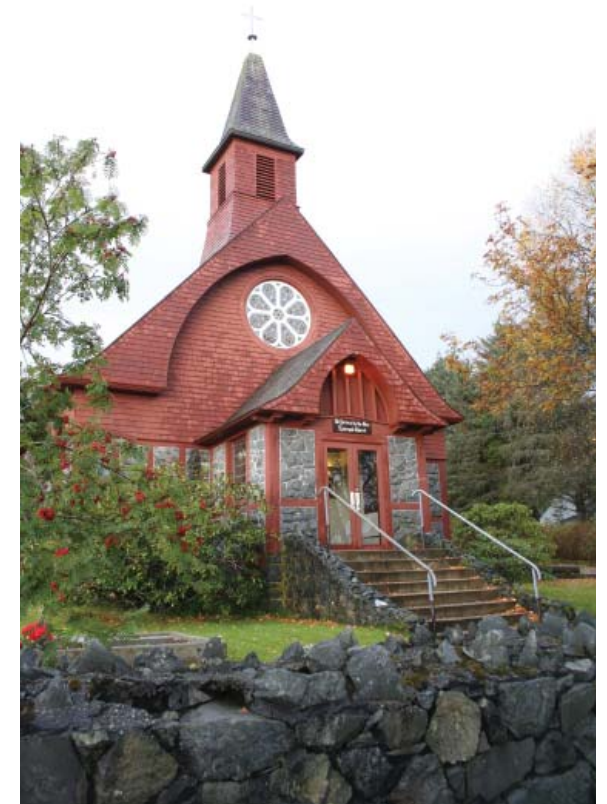
Caroline Crenna, Consulting Attorney  
PO Box 1130  
Sitka, Alaska 99835



## ST. PETER'S BY-THE-SEA ENDOWMENT FUND INFORMATION

What would your children  
or their children do  
with this fund?

This is for their future.



SITKA, ALASKA

## HOW TO MAKE A PLANNED GIFT

Make St. Peter's Episcopal Church  
your Lasting Legacy

You can help assure the future health of St. Peter's by making a permanent, long-lasting gift to the St. Peter's Endowment Fund. Your gift can also provide you with significant tax and financial benefits.

Gifts to St. Peter's Endowment fund continue to earn money long after you've written the check.

An endowment is like a very small Permanent Fund: contributions go in and annual investment earnings come out or are reinvested. Earnings provide a source of income to St. Peter's which can be reinvested in years of abundance and drawn upon in times of need.

### WAYS TO CONTRIBUTE

**Give Cash:** This is simple. Cash gifts can include recognition of and memorials to friends and family.

**Add St. Peter's Church Endowment Fund as a beneficiary** of your life insurance policy.

Or purchase a new policy naming St. Peter's as the sole beneficiary.

**Give by bequest.** Put St. Peter's Endowment Fund in your will.

**Establish a charitable remainder trust.**

This allows you to receive lifetime income while providing St. Peter's with a future gift.

**Give appreciated property** (real estate, stocks)

*Please make endowment donations to the St. Peter's Endowment Fund with "St. Peter's Endowment Fund" written on the memo line and mail to St. Peter's. For more information about the endowment and ways to include St. Peter's in your financial planning, please contact the office (747-3977). Although St. Peter's does not give tax or legal advice, we can provide referrals to financial planning agents to help you maximize your financial benefits.*

## ENDOWMENT BOARD AT ST. PETER'S

St. Peter's Episcopal Church Endowment Board was established in 2002. The board consists of seven members appointed by the vestry. The rector, senior warden, treasurer, and attorney shall be ex-officio members of the board. Contributions to the endowment fund are conservatively invested, in accordance with its adopted guidelines. The board has fiduciary responsibilities.

### BOARD RESPONSIBILITIES

- To hold, invest, reinvest and distribute endowment funds as directed by the Vestry.
- To act as custodian for all receipts from life memberships and gifts/bequests for endowment purposes.
- To recommend to the Vestry operating procedures for the effective management of the Endowment.
- To develop, review and recommend investment policy, strategies and guide lines to the Vestry.
- To select individual investment managers.
- To report to the Vestry on the status of the Endowment
- To communicate, as appropriate, about the Endowment and its performance.



### DREAMS THAT ENDOWMENT COULD MAKE COME TRUE

- Youth Minister
- Music Director
- Education Minister
- Social Ministry
- Multi-Cultural Ministry

What dreams do you have?  
You can help make them come true.

#### Other parishes have...

- Operated affordable senior housing
- Expanded services to shut-ins
- Purchased Christian education materials
- Provided sabbatical leave for clergy
- Supported music ministry with vestments, musicians, sheet music, organ repairs and training
- Helped support tuition for seminary candidates
- Renovated the rectory
- Replaced the church roof